



# Instructions for Making a Gift of Stock

Thank you for making a gift of stock to Berkeley Repertory Theatre.  
Stock to be donated should be directed as follows:

Morgan Stanley Smith Barney  
1995 University Avenue, #500  
Berkeley, CA 94704  
For credit to:

Berkeley Repertory Theatre  
Stock Donor Account 574-15748-1-7-115  
DTC 418  
Attn: Lisa Haner

Please note that Berkeley Rep has an automatic stock sell policy. If, for any reason, this is inconsistent with your intentions, please contact the Development office immediately. In addition, please fill out this form and send it to the Development Department, Berkeley Repertory Theatre, 2025 Addison Street, Berkeley, CA 94704 or fax it to Berkeley Rep's Development office at 510 647-2910. **We need this information in order to correctly credit each donor when shares are transferred electronically. We can not identify the donor from the transfer alone.**

NAME

ADDRESS

CITY/STATE/ZIP

PHONE

\_\_\_\_\_ shares of \_\_\_\_\_ stock were transferred  
on \_\_\_\_\_ to Berkeley Repertory Theatre's account at Smith Barney.  
NUMBER STOCK DESCRIPTION DATE

This transfer is a charitable contribution to Berkeley Repertory Theatre.

SIGNATURE

Please contact Lynn Eve Komaromi in the Development Department of Berkeley Rep at 510 647-2903 or Lisa Haner at Smith Barney at 510 486-2405 if you have any further questions.

## Thank you for your support of Berkeley Repertory Theatre!

**Berkeley Repertory Theatre** · Tony Taccone Artistic Director · Susan Medak Managing Director

**Theatre Address** 2025 Addison Street Berkeley, CA 94704 · **Mailing Address** 999 Harrison Street, Berkeley, CA 94710-1455 · **Administration** 510 647-2900 · **Fax** 510 647-2910  
**Box Office** 510 647-2949 · [berkeleyrep.org](http://berkeleyrep.org) · 1997 Tony Award winner for outstanding regional theatre · A nonprofit corporation since 1968 · Federal Tax ID: 94-1679756